

Retirement Education Seminars (Naperville)

Posted:

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SURS is offering Retirement Education Seminars for members enrolled in the Traditional and Portable plans. The following one-day seminars will be held at the SURS office located within the NIU-Naperville Outreach Center in Naperville, IL. The services will be specific to your employer type.

Thursday, November 1st	9:00 a.m. - 2:15 p.m.	University Employees
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These seminars will be held from approximately 9:00 A.M. to 2:15 P.M. Registration is required. The enrollment fee is \$20 per member and \$10 for a non-member guest. Lunch will be provided.

Registration is limited to members who are 45 years of age or older.

To register, please log in to your [SURS member webpage](#)^[1] and click on the seminar registration link in the Attention box. If you do not have access to a computer or would prefer to register by phone, please call 800-275-7877 and speak to a Member Service Representative.

Topics will include:

- Eligibility for retirement
- Purchasing additional service credit - cost, availability, ways to purchase, how the purchase may benefit you
- How benefits are calculated under both Money Purchase (if applicable) and General Formula
- What happens when you pass away
- Death Benefits - who qualifies, amount payable
- Survivor Benefits - who qualifies, amount payable

- Applying for your retirement benefit
- What happens after you retire - Preliminary Estimated Payment stage (PEP), taxes, Automatic Annual Increase (AAI), returning to work after retirement
- Using the online Member Estimator
- Benefits to having a counseling appointment within four years of retirement

Sample Agenda

Time	Item	Presenter
9:00 a.m.	Welcome	SURS Representative
9:15 a.m.	Social Security Overview	Social Security Representative
10:15 a.m.	Break	
10:30 a.m.	Insurance Overview	SURS Representative
11:30 p.m.	Lunch	
12:15 p.m.	SURS Traditional & Portable Overview	SURS Representative
2:15 p.m.	Adjourn	

Tags:

Seminar [2]

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Links

[1] <https://webserver.surs.org/CGI-BIN/lansaweb?webapp=WSLOGON+webtrn=wrlogon+ml=LANSAXHTML+partition=PRD+language=ENG>

[2] <http://www.surs.com/subscriptions/seminar>